

Personal Invitation

Evening – Tax Briefing

Taxation of US-Citizens Living in Germany



American-German
Business Club
Munich e.V.



We have the pleasure to invite you to our highly informative event
„**Evening – Tax Briefing**“ followed by light refreshments.

Tuesday, June 5, 2018

Club Room of the Münchener Herrenclub e.V.
Brienner Strasse 13, 80333 Munich

The attendance is free of charge and the number of participants is limited.
We recommend to register soon.

Registration until Mai 29, 2018 at the latest at:

muenchen.nachlassplaner.com

Username: muenchen

Password: 2018

Program

6:00 p.m.

Admission

6:30 p.m.

Welcome – Dr. Peter Happe (GHM Partners, Köln, München, Zug)

6:35 p.m.

Address of Welcome – Larry Schulz (American-German Business Club Munich e.V. (AGBC))

6:40 p.m.

Briefings on the Subjects:

Corner Stones of Taxation for U.S. Citizens

Dr. Johannes Mittermaier (GHM Partners)

Exit Tax Germany/Exit Tax U.S.

Dr. Peter Happe* (GHM Partners)

Qualifying Life Insurance with Investment Options – Cross-Border Aspects

Dr. Daniel Welker (Lombard International Assurance S.A.)

Wealth Management and Financial Planning Locally and Cross-Border

Thomas Freiberger (Thomas Freiberger Vermögensverwaltung GmbH)

Implications on the Law of Succession and Inheritance Taxation of People with Dual-

Citizenship in the light of EU Regulation No. 650/2012 on Matters of Succession

Dr. Michael Stingl* (Steinkrüger Stingl & Partner)

*Speech will be held in German.

7:40 p.m.

Panel Discussion and Q&A – Moderation: Dr. Peter Happe (GHM Partners)

8:30 p.m.

Networking and Refreshments

GHM GmbH

■■ Steuerberatungsgesellschaft

STEINKRÜGER STINGL & PARTNER

RECHTSANWÄLTE · STEUERBERATER

Thomas Freiberger

Vermögensverwaltung

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